Smappee Services User manual





Accuracy statement

The specifications and other information shown in this document were checked for accuracy and completeness at the time of publication. Continuous product improvement means this information is subject to change at any time without notice. Please refer to our online documentation for the most recent information: www.smappee.com/nl/downloads/

Contents

1.	Introduction4
5	upport
2.	Smappee Services5
3.	Register a business with Smappee Services7
5	etting up the contract and activating split billing
S	etting up a contract and activating public charge cards10
S	etting up a contract and activating manager of a public charging hub
4.	Setting up split billing14
(hecking if split billing has been activated14
(Contract set up by the employer14
E	mployee fills in the agreement
5.	Setting up public charge cards
(Checking whether the public charge cards service is active19
F	Public charge cards for employees20
(22 Dptional: public charge cards for private use
6.	Setting up a public charging point manager23
(Check whether the public charging point manager service is active
A	djusting charging station/charging hub settings24
0	Devising a pricing policy for a charging station/charging hub26
7.	Advertising your public charging hub27

1. Introduction

Thank you for purchasing a Smappee charging station for electric vehicles — the smartest charging solution around.

This user manual explains how to activate and set up the various Smappee Services on Smappee charging stations.

Please read this manual carefully to ensure that the settings are secure and correct. If you prefer a more visual way of learning, we definitely recommend the <u>Smappee Academy</u>. Once set up as a user, you get access to technical and how-to videos. The videos relating to this manual can be found <u>here</u>.

Support

Please contact your service partner if there are any questions.

To speed things up, please have the following information to hand: product code and serial number. These can be found on the rating label on the charging station.



If your local dealer cannot help, or if you wish to make a suggestion, please contact Smappee at: **info@smappeeservices.com**.

Smappee Services Evolis 104 8530 Harelbeke Belgium

2. Smappee Services

Three distinct services are available as part of the Smappee ecosystem. These can be activated and set up separately by companies or private individuals.

Each service delivers a specific solution to a particular matter, and they can be combined together as required.

The three distinct services are:

1. Split billing

This is where employers reimburse employees who charge at home. A simple agreement between employer, employee and Smappee Services suffices. Each month, Smappee Services invoices the employer for the relevant charging sessions and reimburses the employee accordingly.

2. Public charging cards (business).

A Smappee Smart Charge card is activated for public chargers. This allows the user to use public charging stations. This is not limited to Smappee charging stations, but applies to any charging station where public charging is activated.

3. Public charging point operator.

Someone who manages a public charging point is also sometimes called a CPO (Charge Point Operator). CPOs make one or more charging stations available for public charging. This means other users can, for a fee, use your charging stations to charge their car. This is a way to generate income from your charging stations or charging hub.

See below for a list of several real-world scenarios where Smappee services deliver the most appropriate solution.

Scenario	Split billing	Public charging cards (business)	Public charging cards (personal)	Public charging point operator
I am an employer and I want to reimburse my employees when they charge at home.	Х			
I am an employer and I reimburse employees who charge while away on business.		Х		
I would like to make the charging stations on my property available to others.				Х
I am a private individual and I want it to be easy to charge at different charging stations.			Х	
I am self-employed and I want to be reimbursed properly when I charge at home.	Х			
I am self-employed and I want to put the cost of charging the company car for business travel through the business.		Х		
I have both a company car and my own car. I want to make sure that I pay for all private charging myself.			Х	
My employer reimburses me when I charge in my own country, but I have to pay for private travel abroad myself.		X (own country)	X (abroad)	

3. Register a business with Smappee Services

Using any of the Smappee Services requires an agreement between the owner/operator of the charging hub and Smappee Services.

A VAT or company registration number is required to set up an agreement with Smappee Services. No contract can be set up with Smappee Services without one of these.

The web portal will activate the contract with Smappee Services each time you access it, as well as split billing, public charge cards or Public charging point operator.

The contract with Smappee Services only needs to be set up once, of course. Once the contract has been set up, all other services can be activated and set up via the Smappee Dashboard. To set things up properly, you can create a user specifically for managing the contract.

Setting up the contract and activating split billing

This step is only required where no other Smappee services have been activated yet. If you already use public charge cards or manage a public charging point, go to 'Setting up split billing' on page 14.

To set up your contract along with the split billing service, visit <u>dashboard.smappee.net/register-split-billing</u>.

Use the set-up wizard to set up the contract.

<u>M</u>:

1. The first screen asks for the company's legal contract information. All fields are mandatory.

Legal contract information	Billing information
Company name	C Same as business information
Tomscreenshot	Automatic payment
Entity	IEAN
NV	BE79059311652433
Legally registered entity type [e.g.Ltd, EV]	RIC
BEA/2/ 922 385	GKCCBEBB
000076.272.372	Account holder
Street + Nr	Tem Knockaert
Evolis 104	
City	
8530 Harelbeke	
Country	
Bolgium ~	
By continuing this registration, you declare your are authorised to sign contracts on behalf of this company.	
First name	
Tom	
Last name	
Knockpart	

2. In the second step, we register the person responsible for managing the contract. The person managing the services needs to be a user on the Smappee Dashboard. This can be a new or existing user.

We strongly recommend you always create a user specifically for managing Smappee Services. We will refer to this user as the fleet manager throughout this document.

Register your company and create split billing agr	eements for your employees.
Administrative information	Smappee user
Language	Do you already have a user to manage your organisation?
English	Use existing user
	Create new user as administrator
First name	Additional users can be created afterwards.
Tom	Username
Last name	ion piece
NUMBER	Email address
Email address	(Analas-Banges an
Transform Management	First name
Phone number	Tom
- 000000000	
Optional	Password
	••••••
	Confirm password
	•••••

3. In the next step you will see a brief summary of the information, and you have to agree to Smappee's general terms and conditions.



4. Payments for Smappee Services are all made purely by direct debit or SEPA. On this last screen you authorise the direct debit mandate in favour of Smappee Services. You will also receive confirmation of this authorisation by email.



Setting up a contract and activating public charge cards

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This step is only required where no other Smappee services have been activated yet. If you already have split billing or manage a public charging point, go to Setting up ' Setting up a contract and activating public charge cards' on page 19.

To set up your contract along with public charge cards, visit <u>dashboard.smappee.net/register-emsp-business</u>.

1. The first screen asks for the company's legal contract information. All fields are mandatory.

Register your company and activate your employed session, the total charging fee, a 5% roaming fee a payments are made on a monthly basis via automa	es' charge cards or badges for public charging. For every nd a 0.35 € administration fee will be charged. All stic payment. You'll receive your monthly invoice via email.
Prices are shown excluding VAT	
Legal contract information	Billing information
Company name	Same as business information
Innovaniat	Automatic payment
VAT number	IBAN
1010/5.275.90	\$175.000 (About
Street + Nr	BIC
1 Sintegellenderet	14(39)00
City	Account holder
161 (0.000) (0.000)	Not-Reactional
Country	
Belgium	-
By continuing this registration, you declare your ar authorised to sign contracts on behalf of this	re
company.	
First name	
Tom	
Last name	
Kraduari	

2. In the second step, we register the person responsible for managing the contract. The person managing the services needs to be a user on the Smappee Dashboard. This can be a new or existing user.

We strongly recommend you always create a user specifically for managing Smappee Services. We will refer to this user as the fleet manager throughout this document.

Register your company and activate your employee ession, the total charging fee, a 5% roaming fee ar ayments are made on a monthly basis via automal	s' charge cards or badges for public charging. For every nd a 0,35 € administration fee will be charged. All lic payment. You'll receive your monthly invoice via email.		
Administrative information	Smappee user		
Language	Do you already have a user to manage your organisation?		
English 🗸	Use existing user		
First name	 Create new user as administrator Additional users can be created afterwards. 		
Tom	Username		
yments are made on a monthly basis via automatic p dministrative information anguage English	100.000		
	Email address		
Email address	Westweitigen zum		
Statute Changes and	First name		
Phone number	Tom		
- 20480 Total	Password		
Optional	•••••		
	Confirm password		
	•••••		
(Devices	The second s		

3. Payments for Smappee Services are all made purely by direct debit or SEPA. On this last screen you authorise the direct debit mandate in favour of Smappee Services. You will also receive confirmation of this authorisation by email.



Setting up a contract and activating manager of a public charging hub

This step is only required where no other Smappee services have been activated yet. If you already have split billing or a public charge card, go to Setting up 'Setting up a public charging point manager' on page 23.

To set up your contract along with managing a charging hub, visit <u>dashboard.smappee.net/register-</u> charging-host.

1. The first screen asks for the company's legal contract information. All fields are mandatory.

Register your organisation as a charge point opera for public charging sessions performed on your ch	ator via the Smappee CPO platform and receive payments arging stations.
A monthly fee of 5 \in [AC] / 20 \in (DC) per connector act feature will be billed to your organisation.	wated for the "Scan and charge" or "Public charging"
Legal contract information	Billing information
Company name	Same as business information
ter honorius	Automatic payment
VAT number	IBAN
#160021.00	879890 MOND
Street + Nr	BIC
Philippinoital	042400
City	Account holder
that part of the second s	Tore Headings H
Country	
Belgium	
By continuing this registration, you declare your ar authorised to sign contracts on behalf of this company.	re
First name	
Tom	
Last name	
Kedent	

ЗQ÷

2. In the second step, we register the person responsible for managing the contract. The person managing the services needs to be a user on the Smappee Dashboard. This can be a new or existing user.

We strongly recommend you always create a user specifically for managing Smappee Services. We will refer to this user as the fleet manager throughout this document.

Register your organisation as a cl for public charging sessions perfe	harge point operator ormed on your charg	via the Smappee CPO platform and receive payme ing stations.	ente
Administrative infor	mation	Smappee user	
Language		Do you already have a user to manage your organisat	ion
English	~	O Use existing user	
First name		Create new user as administrator Additional users can be created afterwards.	
Tom		Username	
Last name		ine test	
Tanis Jacob.		Email address	
Email address		Design Ranges and	
1. Known and Markengers. And		First name	
Phone number		tom	
-0.080303		Password	
Optional		•••••	
		Confirm password	
		•••••	۲

3. Payments for Smappee Services are all made purely by direct debit or SEPA. On this last screen you authorise the direct debit mandate in favour of Smappee Services. You will also receive confirmation of this authorisation by email.



4. Setting up split billing

Split billing can only be set up via the Smappee Dashboard (<u>dashboard.smappee.net</u>). To manage this contract, log in with the username created in section 3, Register a business with Smappee Services.

Checking if split billing has been activated

Once logged in, you can check whether split billing has been activated by going to the **Charging services** dashboard.

If a date is shown next to the line **Smappee Split Billing agreement**, along with **Discontinue service**, then the split billing service is active.

ervice	Signing date	Actions
mappee Split Billing agreement	07/07/2022	Discontinue service
ublic charging cards (business)	05/27/2022	Discontinue service
ublic charging point operator	05/16/2023	Discontinue service

However, if the Activate button is displayed, this means this service has not yet been activated. You can activate it by clicking the Activate button.

There are two steps to setting up a split billing agreement:

- 1. Employer sets up the agreement. The reimbursement rate is entered together with the employee's personal details.
- 2. The agreement is sent to the employee by email. The employee checks the details and adds more if/where necessary. The contract comes into effect once confirmed.

Contract set up by the employer

The first step is therefore the employer setting up the contract for the employee. The employer does this by taking the following steps for each employee.

- 1. Visit <u>dashboard.smappee.net</u> and log in using your fleet manager user profile.
- 2. Select the **Split billing** dashboard.

3. Click on the + Add agreement button to create a new agreement.

≜ smappee ⊕,	Add card 🛛 🖉 Board settings 🔲 Organise cards	
BOARDS	Split billing Status RFID token Charging station From First name	Update al + Add agreement Request Smappee cards

- 4. Fill in the required information. At present, the following information is required:
 - Reimbursement rate

The reimbursement rate is agreed between employer and employee. Any amount can normally be entered here, but certain guidelines may apply depending on the region.



- Email address
- First name
- Last name

Currently, all other details are optional and can be filled in by the employee.

plies to	Reimbursed to	Reimbursement invoice information
ID token	BIC	Language
		English
tional	Optional	Employee number
m	IBAN	
024-02-28		Optional
	Optional	First name
	Email address	Tom
tional	Linnus kale Mills hoppes com Company name	Last name
imbursement rate		Knokert
l,5 €/kWh	Smoppee HUL	
ludes VAI		Street
		Street
		City
		Postal cc City
		Country
		Belgium

The contract is not yet active. The contract shows in the list as '**Pending**'. The contract only becomes active once completed by the employee. Depending on which details the employer has already entered, the employee will need information such as the charging station serial number, the RFID code for the card, employee bank account number, etc.

status	RFID token	Charging station	From	First name		
Pending)	N/A	2024-02-28	Tom		
					×	
					Click on an agreement to see the corresponding charging sessions	
-				Þ		

Employee fills in the agreement

Once the employer has set up the contract, notification will be sent to the employee by email.



Clicking on the link takes you to the form to complete setting up the contract. At this point, all fields need to be filled in. Information already entered by the employer is displayed and can be edited if necessary, except for the amount per kWh.

Monthly reimbursement:		
Starting 28/02/2024, you will receive a monthly reim The reimbursement will be made by Smappee Servi done with your personal RFID card with code at your	bursement of 0,50 €/ ces to the account wi ∙ personal charging s	Wh for your charging sessions. th IBAN . Only charging sessions tation will be reimbursed.
Personal information:		
Applies to	Reimbursemer	nt invoice information
RFID token	Language	
	English	~
User	First name	
Log	Tom	
This user will be able to see the split billing agreement and the corresponding charging	Last name	
sessions.	England	
Serial number	Street	
	Street	
Reimbursed to	City	
ВІС	Postal code	City
IBAN	Country	
	Belgium	~
Email address		

Some notes about the most important details:

- RFID token
 - This is the unique number for the (Smappee) charge card or key fob used for split billing.
 - For Smappee Smart Charge cards, this number can be found on the back just below the barcode.



This can be the same Smappee Smart Charge card used for public charging. One card can have different functions depending on the charging station being used. Using this card away from home is invoiced as public charging, but for a charging station at home as split billing.

- User
 - This is shared with the employee when a charging station is installed. It means the employee is able to see power consumption, solar generation, always-on usage and other data. If in doubt, employees can find the username in the Smappee App under Settings.

- You have to log in here using this username. This allows access to the charging station serial number in the serial number list. Only charging stations shared with that user will be visible in this list.
- Serial number
 - This is the serial number for the charging station. If the charging station installed at the employee's home does not appear in this list, it means that the charging station has not yet been shared with that employee.
- Paid to
 - This is the account number where payment for split billing is sent. In other words, this is the employee's IBAN and BIC.

Once all the information has been entered, and after checking thoroughly, click on **Confirm details**. If everything has been entered correctly, you will see a message at the bottom saying the contract is active.

The employer will now see in the split billing list that the contract has been updated to Active status.

Status	RFID token	Charging station	From	First name	Last name	Er
Active	IN THE REPORT AND	LOCAL DIST.	2023-01-20	PERI-	10/8/mail	
Active	Review and	CONTRACTOR OF	2023-10-30	Terral	Manhating to	
Active	the local division when	1.000100	2022-08-08	Tests	Contractor 1	
Active	101003-0010-002	1.000	2023-02-17	(ontar	(Lorenza)	
Active	Stational area	1.1010.000	2024-02-09	Contain	(Windorged)	
Active	Occupied and the local	1-1 X.0.0.1	2024-02-07	100401	Transmitt.	
Active	NUMBER OF T	LOB BELOW	2023-08-29	Anton	Contraction of the local division of the loc	
Closed	Contract Concept of State	e line institut	2023-10-11	warmen.	College .	
Active	Geologica (C.S.	and Ridson	2024-01-29	10.05.0	TAXABLE PROPERTY.	
-	No. PERSONAL PROPERTY.		2024-01-10	Marco .	Sector sector	

5. Setting up public charge cards

The point of public charge cards is that you can use the Smappee Smart Charge card at public charging stations. This includes Smappee charging stations and also charging stations from other brands operated by other companies.

Thanks to Smappee's partnerships with various e-mobility providers, there is a global network covering hundreds of thousands of charging stations.

Travelling to Oslo on business, or on holiday on the Spanish coast? No problem, with the Smappee Smart Charge card you can charge your battery at charging stations en route.

Use the Smappee app to see what charging stations are available; more specifically, tap the car icon at the top right. This makes it easy to search for charging stations nearby, en route or at your destination.



Public charge cards can only be set up via the Smappee Dashboard (<u>dashboard.smappee.net</u>). To manage this contract, log in with the username created in section3, Register a business with Smappee Services.

Checking whether the public charge cards service is active

Once logged in, you can check whether the public charge cards service has been activated by going to the **Charging services** dashboard.

If a date is shown next to the line Public charge cards (business), along with Discontinue service, then the Public charge cards (business) service is active.

harging services		Organisation settings
ervice	Signing date	Actions
mappee Split Billing agreement	07/07/2022	Discontinue service
ublic charging cards (business)	05/27/2022	Discontinue service
ublic charging point operator	05/16/2023	Discontinue service

However, if the Activate button is displayed, this means this service has not yet been activated. You can activate it by clicking the Activate button.

Public charge cards for employees

<u>}</u>

All that remains is to enter which Smappee Smart Charge card should be activated for public charging.

This can be the same Smappee Smart Charge card used for split billing.

A Smappee Smart Charge card can be used with split billing both for charging at home and as a public charge card for charging away from home at a Smappee or other charging station.

Employers should take the following steps to activate a charge card for public charging.

- 1. Visit <u>dashboard.smappee.net</u> and log in using your fleet manager username.
- 2. Select the **Public charging** dashboard.
- 3. Click on the + Add charge card button

🌻 smappee 🛛 🟵) Add card 🧷 Board settin	gs 📮 Organise cards		
BOARDS	Public charging	Alias	Employee number	+ Add charge card Riquest Smappee cards User Actions

4. Fill in the information required on the screen.

Important note about the **Connect to user** option. By linking the public charge card to a user, not only can the employer view charging data, but the employee can also view consumption and charging data via the Smappee App and Smappee Dashboard.

A user may still have to be created at this stage, but the user with whom the charging station was shared or with whom split billing was set up can usually be used again. The employer can only see charging data associated with this charge card. The employer cannot see any other charging data (own car, for example) or home consumption data.

-	
Token	
AND DR	
Alias	
Alan	
Employee number	
141.0	
Connect to user	
Select existing user	
Create new user	
User name	
Analong admin	

5. Click on Save to save the information and activate the card.

Employers can also order extra Smappee Smart Charge cards via the Smappee Dashboard. Simply click on the **Request Smappee cards** button and enter how many additional cards to order. Our Sales Operations team will do the rest and deliver the cards as quickly as possible. There will be no confirmation email for this order.

DS ublic charging	Public charging Token	v) Ø D Alias	Employee number	+ Add cha	rge cart Request Smappee card
Request Sm	appee Smart Cha	rge cards ×			
Order additiona you like to orde	ll charge cards for 5,0 r?	0 €/card. How many would			
Amount of card	is				
15					

Optional: public charge cards for private use

Finally in this section, a side note. We have assumed so far that the employer pays the costs for using public chargers. Depending on the vehicle policy in operation, the employer might not cover the cost of all charging, or the employee might also have their own electric vehicle.

Naturally, the company charge card cannot be used for this type of charging. However, the employee can perfectly well link a different Smappee Smart Charge card to a personal account. Charging with this charge card will be invoiced not to the employer, but to your own account.

Personal public charge cards can only be activated via the Smappee App, so this must be done by the employee direct.

The employee does this by selecting the icon with the car at the top right, then Activate or request a card in the next screen. By following the steps in the app, the card will be activated for public charging. If the employee does not have their own card, one can be requested via the Smappee App.







6. Setting up a public charging point manager

The point of CPO Services or public charging point managers is to ensure that people driving electric vehicles can use your charging stations for a fee. This means your charging stations can generate income.

The charging stations must be linked to a management system for this to happen. In this manual we assume that the Smappee management system is being used, even though it is perfectly possible to connect the Smappee charging station with another supplier.

Public charge point manager can only be set up via the Smappee Dashboard (<u>dashboard.smappee.net</u>). To manage this contract, log in with the username created in section 3, Register a business with Smappee Services.

Check whether the public charging point manager service is active

Once logged in, you can check whether the public charging point manager service has been activated by going to the **Charging services** dashboard.

If a date is shown next to the line **Public charging point operator**, along with **Discontinue service**, then the public charging point operator service is active.

Charging services		Organisation settings
Service	Signing date	Actions
Smappee Split Billing agreement	07/07/2022	Discontinue service
Public charging cards (business)	05/27/2022	Discontinue service
Public charging point operator	05/16/2023	Discontinue service

However, if the Activate button is displayed, this means this service has not yet been activated. You can activate it by clicking the Activate button.

Adjusting charging station/charging hub settings

A few settings need to be configured before the charging station is available for public charging.

Setting up a CPO

The first setting to check is whether the charging station is linked to yourself/your company as CPO. Unfortunately, this is not something you can do yourself. You need support from Smappee Services for this.

Email <u>info@smappeeservices.com</u> asking to set up the CPO. Provide the serial number and/or location identifier for each charging station.

Please note, you or your company will be set as the CPO for each charging station you indicate.



Setting address details

Once your company has been designated as a CPO, it will be displayed in the fleet manager's dashboard. Select Charging squares for CPO from the Chargers board.

BOARDS	Charging squares for CPO	
🗟 Chargers	Name Actions	
Public charging		00
	C Emphatil's	00
🗃 Split billing	If Installerst	00
2. 541		00
I EV Line	 International American Interpretational (Inter- 	00
Charging services	Internet American Indexemples (Million)	00
~	 Services mages, Service agent it accert. 	00
	C Engrand Thin	00

To make it easy for customers to find a charging station, you need to set the address details.

Select the charging station you want to set the address for from the **Chargers** board. Scroll to **Charger configuration** and the **General** tab.

Charger configuration 🗵 Online	Set public Actions *
General Configuration Connectors Services	
Property	Value
Location	LANDSON Z
Name	n no no no na 🛛
Article code	EVW-332-C8R-E-W
Serial number	CORNERS OF THE OWNER OWNER OF THE OWNER OWNE OWNER OWNE
Organisation	
CPO Postal address	N/A Z
Floor Geographic location	Is1,0163, 3,7572I View on map ⊡ II
9 properties	Items per page 20 v Page 1 of 1 i v

Under **Postal address** settings, click the pencil icon and enter the required address details. Please note, these address details will be displayed on the Smappee App and other apps which enable searching for public charging stations.

Street	
City	
Postal code City	
Country	
Belgium	~

If the charging station is located on a certain floor level, you can also specify this via using the Floor setting.

This might be useful, for example, in a multi-storey car park.

As always, the point is to be as customer-oriented as possible so that potential customers know where to find your charging station.

Postal address	N/A 🖉
Floor	Floor Save Cancel

Devising a pricing policy for a charging station/charging hub

If your charging hub is public, it is important to ask the right price for charging services. Too expensive, and drivers will not use your charging hub, but too cheap and the charging hub could run at a loss.

With energy prices constantly fluctuating, it is also important to check your rates regularly and adjust where necessary.

The <u>CREG</u> (Commission for Electricity and Gas Regulation) rate card can be used in Belgium. This table, updated monthly, groups together several major factors in the electricity and natural gas markets, both wholesale and retail.

So it needs to be easy for you to set and adjust prices for one or more charging stations.

By devising a pricing policy, you ensure that rates are allocated clearly and unambiguously across the entire charging hub or to certain charging stations.

Besides the rates, it's also possible to offer discounts for certain groups.

Set up various price structures As a CPO, you'll receive the price set here. Prices are VAT-exclusive. VAT is set at 21% based on the CPO's country. The amount the EV driver pays may differ based on the payment provider.	
As a CPO, you'll receive the price set here. Prices are VAT-exclusive. VAT is set at 21% based on the CPO's country. The amount the EV driver pays may differ based on the payment provider.	
Price per kWh	
€/kWh	0
Price per kWh for this price structure	
Price per kWh for this price structure	

To help explain pricing policies, we have developed a video available from the <u>Smappee Academy</u>. So we recommend setting up as a user with the Smappee Academy and then watching the video in the appropriate language.

The videos can be found <u>here</u> in three different languages. From among these resources, it is best to watch the module Use pricing policies for your charging squares.

7. Advertising your public charging hub

There are various ways to attract customers to your charging hub. We have set out below a brief overview of the most popular platforms and how to get started with each.

• You can add your public charging stations yourself on Chargemap and Google Maps.

An article with full instructions can be found <u>here</u>.

- You can access most other apps via our system.
 However, this is not instant and depends on the app.
 So allow a little time for your charging stations to be displayed, especially if they have only recently been activated.
 - Image: series of the series
 - <u>Here</u> is an example with DATS24.

- Another thing worth trying is "Google my Business account".
 - Google offers comprehensive guidance on how to set up and manage a Business account. This guidance can be found <u>here</u>.
 - Be careful to use the right identifier: "Smappee Smart Chargers *address*"

 \circ $\;$ Example showing the Smappee office in Harelbeke.



- Finally, you can pay to advertise your charging hub on Facebook or Google.
 - o Local Facebook ads
 - o Local Google ads